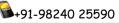


RECONCILIATION OF SHARE CAPITAL AUDIT

1.	For Qtr. Ended		30 th September, 2020							
2.	ISIN		INE625X01018							
3.	Face value		Rs. 10/- (Rupees Ten each)							
4.	Name of the Comp	oany	M/s. SILVER TOUCH TECHNOLOGIES LIMITED							
5.	Registered Office	Address	2 nd Floor, Saffron, Nr. Panchwati Circle, Ambawadi Ahmedabad- 380006 Gujarat							
6.	Correspondence A	ddress	2 nd Floor, Saffron, Nr. Panchwati Circle, Ambawadi Ahmedabad- 380006 Gujarat							
7.	Telephone & Fax 1	No	Tel No. (+91) (79) 2656-3158 / (+91) (79) 4002-2774 Fax No. (+91) (79) 2656-1624							
8.	Email Address		cs@silvertouch.com							
9.	Name of the Sto securities are listed	Stock Exchange where the Company's NSE EMERGE (Stock Code- SILVERTUC)								
				No. of			otal issued Cap			
10.	Issued Capital (Equity Shares)			1,26,8	1,000	,000 100% (Equity)				
11.	Listed Capital (Exchange wise) (As per company records)			1,26,81,000 NSE Emerge-100% (Equity)						
12.	Held in dematerialized form in CDSL			30,9	3,780	24.44%				
13.	Held in dematerialized form in NSDL			95,82	2,220	75.56%				
14.	Physical				0	0%				
15.	Total no. of shares (12+13+14)			1,26,8	1,000	100%				
16.	Reasons for different (10&11), (10&15).	None								
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below;									
	Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchange (specify names)	in to	hether timated CDSL	Whether intimated to NSDL	In-principal approval pending for stock exchange (specify names)		
1.0	D 11 235 1		Not Applicable							
18.	Register of Member	Yes								
19.	Reference of previous quarter with regards to excess dematerialized shares, if any;			Not Appli	cable					

Add: 518, Anand Mangal-III, Opp. Core House, Rajnagar Club Lane, Ambawadi, AHMEDABAD-6.



⚠. (O) +91-79- 40 30 51 19 +91-98240 25590 \$\insum_{\text{sandip@ssacs.in}}\$ Web:- www.ssacs.in



- 2 -

	- <u>J</u> -								
20.	Has the Company resolved the matter	Not Applicable							
	mentioned in point no. 19 above in the								
	Current Quarter? If not, reasons why								
21	Mention the total no. of requests, if any, co	onfirmed after 21 days and the total no. of requests pending beyond							
	21 days with the reasons for delay								
	Total. No. of Demat request;	No. of	No. of	Reasons for delay					
	_	requests	shares						
	i) Confirmed after 21 days	CDSL-Nil	None	Not Applicable					
	•								
		NSDL-Nil	None	Not Applicable					
	ii) Pending for more than 21 days	CDSL-Nil	None	Not Applicable					
		NSDL-Nil	None	Not Applicable					
22	Name, telephone and fax no. of the	Mr. Dipesh Solanki, Company Secretary & Compliance Officer							
	Compliance Officer of the Company	Tel. No. (+91) (79) 2656-3158 / (+91) (79) 4002-2774							
		Fax No. (+91) (79) 2656-1624							
23	Name, address, Tel no. fax no. Regn. no.	Prashant Prajapati (Partner)							
	of Practicing Company Secretary	M/s. Sandip Sheth and Associates.							
		518, Anand Mangal-III, Rajnagar Club Lane,							
	A CONTRACTOR OF THE PROPERTY O	Opp. House, Ambawadi, Ahmedabad- 380 006.							
		(+91) (79) 4030)-5119						
		M. No. ACS – 3	32597						
24	Appointment of Common Agency for	M/s. Link Intime India Private Limited,							
	share registry work, if yes (name &	5 th Floor, 506 to 508, Amarnath Business Centre-1 (ABC-1),							
	address)			e, Nr. St. Xavier's College Corner, Off					
		C. G. Road, Navrangpura, Ahmedabad - 380009.							
25	Any other details	None							

Note: Due to severity exist of Covid-19 and to follow the norms as directed by the Central Government, Ministry of Home Affairs, we have not carried out physical verification of documents as maintained by the RTA and the Company, however we have relied on the online information provided by the RTA, respective Company and its designated employees.

For, Sandip Sheth & Associates

Practicing Company Secretaries Unique Code: P2001GJ041000 UDIN: A032597B000963186

Place: Ahmedabad

Date: 15th October, 2020

Mr. Prashant Prajapati

Partner

CP No. 12531

Add: 518, Anand Mangal-III, Opp. Core House, Rajnagar Club Lane, Ambawadi, AHMEDABAD-6.