Date: 06/05/2019

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051.

<div align="center">**Symbol: SILVERTUC**</div>

Dear Sir / Madam,

Subject: Latest Investor Presentation

With reference to the captioned subject and pursuant to applicable provisions of Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 Please find enclosed herewith the Latest investor presentation of Silver Touch Technologies Limited

This is for your kind reference and record.

For, Silver Touch Technologies Limited

Dipesh Solanki
Company Secretary & Compliance Officer
ACS-42076

Silver Touch™
T E C H N O L O G I E S

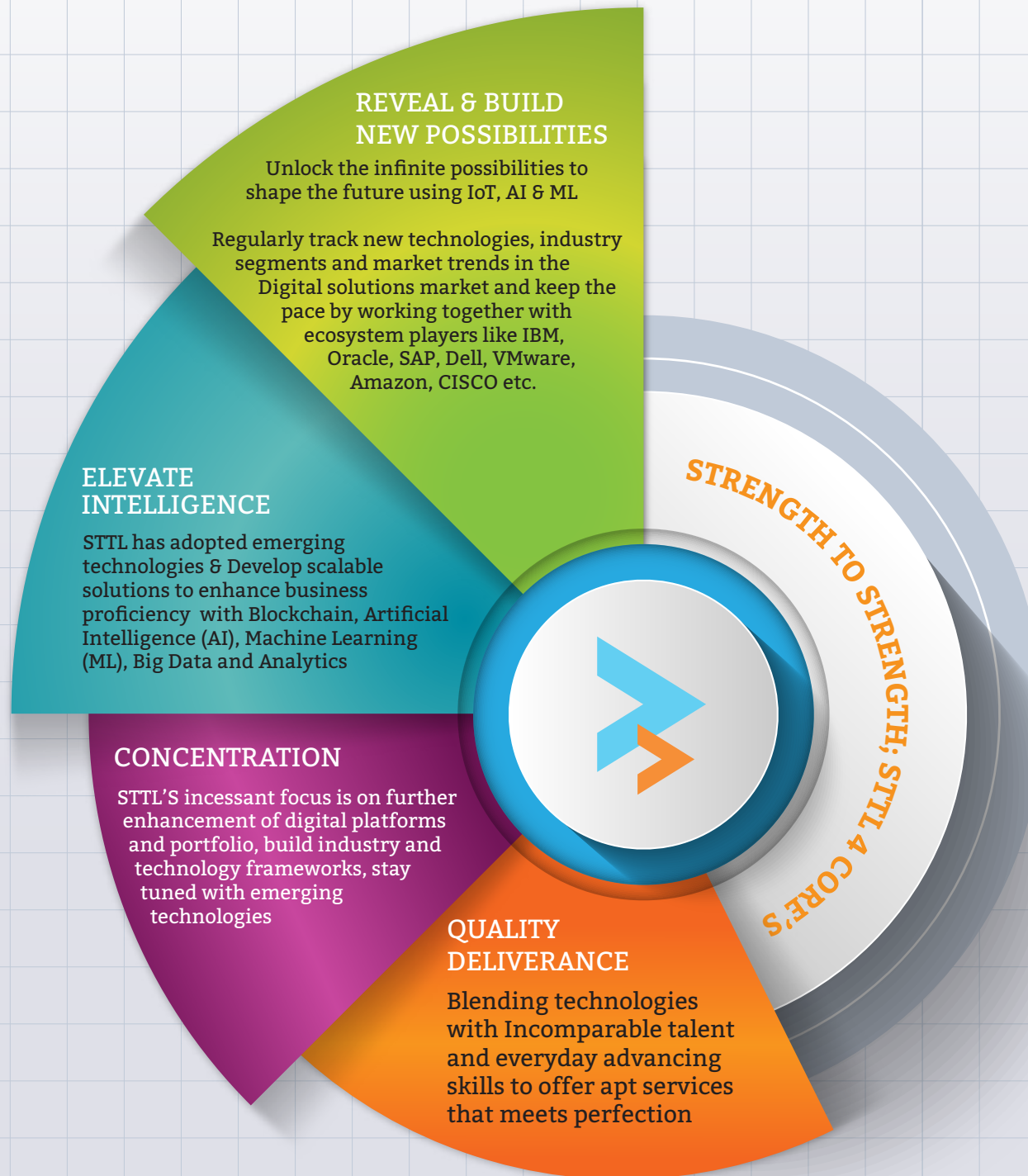### INVESTOR
PRESENTATION
MAY 2019

Certain Statements In This Document May Be Forward Looking Statements. Such Forward-looking Statements Are Subject To Certain Risks And Uncertainties Like Government Actions, Local Political Or Economic Developments, Technological Risks, And Many Other Factors That Could Cause Our Actual Results To Differ Materially From Those Contemplated By The Relevant Forward-looking Statements. **Silver Touch Technologies Limited**, Will Not Be In Any Way Responsible For Any Action Taken Based On Such Statements And Undertakes No Obligation To Publicly Update These Forward-looking Statements To Reflect Subsequent Events Or Circumstances

Partnering in PM Vision for Digital India –

A Programme to Transform India into
Digitally Empowered Society and Knowledge Economy"

01

Silver Touch
TECHNOLOGIES

REVEAL & BUILD NEW POSSIBILITIES

Unlock the infinite possibilities to shape the future using IoT, AI & ML

Regularly track new technologies, industry segments and market trends in the Digital solutions market and keep the pace by working together with ecosystem players like IBM, Oracle, SAP, Dell, VMware, Amazon, CISCO etc.

ELEVATE INTELLIGENCE

STTL has adopted emerging technologies & Develop scalable solutions to enhance business proficiency with Blockchain, Artificial Intelligence (AI), Machine Learning (ML), Big Data and Analytics

CONCENTRATION

STTL'S incessant focus is on further enhancement of digital platforms and portfolio, build industry and technology frameworks, stay tuned with emerging technologies

QUALITY DELIVERANCE

Blending technologies with Incomparable talent and everyday advancing skills to offer apt services that meets perfection

STRENGTH TO STRENGTH; STTL 4 CORE'S

02

MANAGEMENT ADDRESSAL :
A COMMITMENT TO THE STAKEHOLDERS

Dear Stakeholders,

The financial year 2019 saw most of the large global economies do better than in the last few years, while developments in technology continued picking pace.

We want to start with a quick business recap for before getting into the strategic rationale and other details this year so far. We have been growing and building scale in our existing verticals, over the last 2 years, we have executed 4 core strategies very well and our business model is further enhancing. Our revenues has grown 15%+ CAGR over the last 2 years, largely organic growth in e-governance, system integration, digital transformation, analytics, cloud and security. Our growth can be purely attributable to our deliverables and our order size has been gradually growing in each of our business verticals and this has been strongly propelled by our strong partnerships which are further buoying and crossing a million dollar run rate and this is a perfect opportunity and a great inflection point to take some next big steps.

On the business there is continuing optimism in the demand environment. Our bookings for the year has been very strong till date. We do believe that we will have a very strong booking quarter as we close. Our pipeline remains strong. Our organic growth momentum picked up in FY19 and some of that will have a follow-on effect in FY20 and more importantly it is picking up across all service lines, we will continue to track to the midpoint of the revenue guidance of 20%+ for fiscal '20.

As we continue to expand our footprint, it is imperative that we accelerate, reinvent and reimagine ourselves to overcome the challenges of an ever-evolving technology and business landscape. At the same time, we also remain committed to creating a sustainable business with a clear focus on CSR, diversity and inclusion."

As a company, our pursuit to make an impact in all walks of life continues unabated, and we want to thank you all - our clients, our employees, our partners and our stakeholders, for continuing to repose your trust in us. This is our driving force and makes us want to do our best in these exciting times ahead.

THE SPIRIT
OF STTL IS THE CORE OF STTL

"It is about who we are. It is our character. Our vision lies in our approach of innovating technology and enriching it with a user-friendly experience. We work to give you the lead in your competition and take you at the top of it. It is reflected consistently in all our behavior.

The Spirit is deeply rooted in the unchanging essence of STTL. It also embraces what we must aspire to be. It is the indivisible synthesis of the four values. The Spirit is a beacon. It is what gives us direction and a clear sense of purpose. It energizes us and is the touchstone for all that we do."
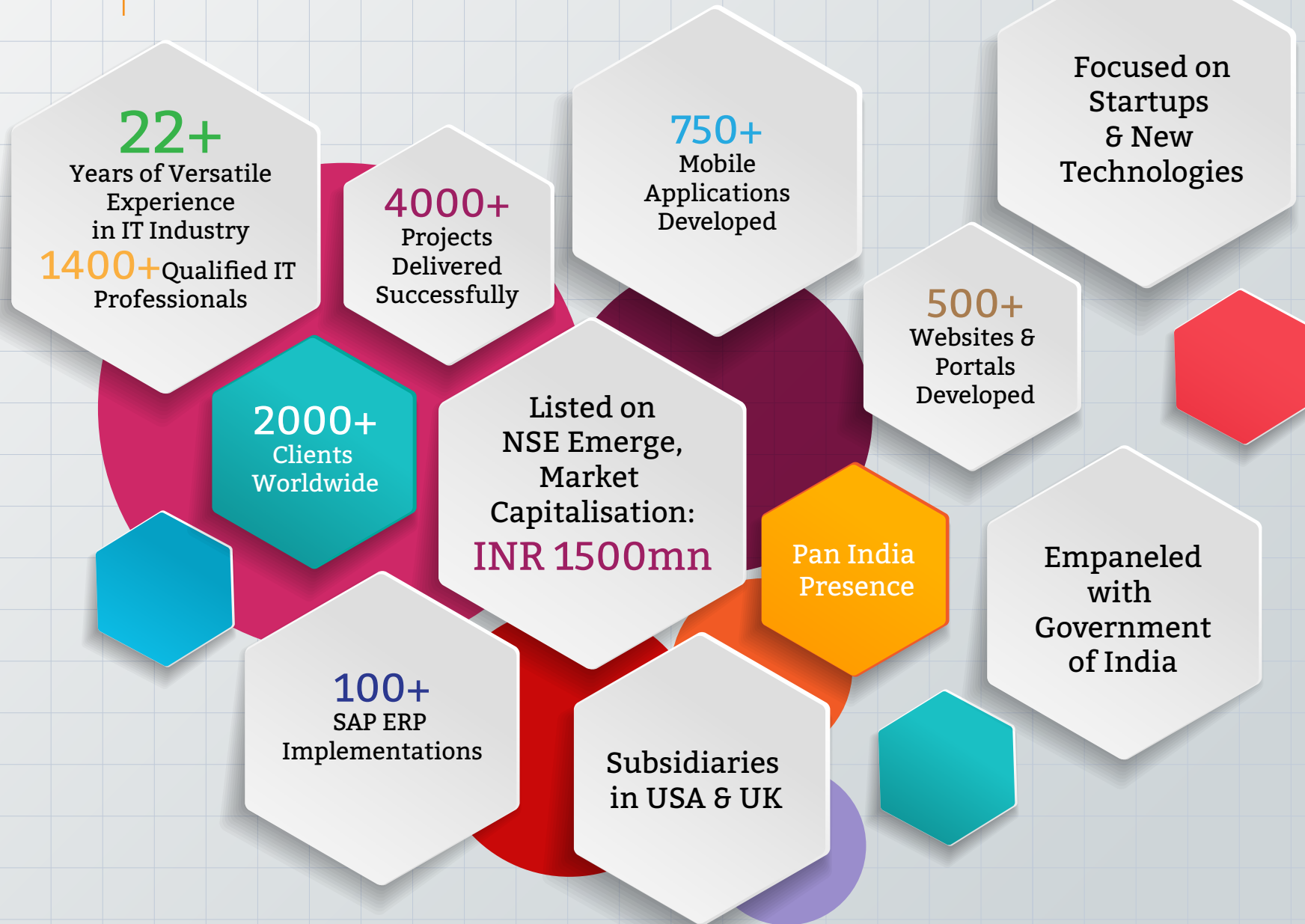
STTL BUSINESS : REVOLUTIONIZING LANDSCAPE

Silver Touch has rich pool of human capital, optimized processes and state-of-the-art-technologies to deliver best breed of Digital Solutions helping small & midsize enterprises and businesses

With decades of experience and with thousands of successful projects delivered, STTL IS outperforming technology needs of citizens as well by handling and managing mega government projects

Further STTL has achieved strategic empanelment with Government of India's GeM, NIC, NICSI & various State Governments, STTL's assistance in e-governance projects is benefitting millions of users to connect with their smart government

STTL perseverance is "To earn clients' trust and maximize the value of their businesses by providing solutions that integrate deep industry insights, leading technology and best-in-class execution".

Silver Touch
TECHNOLOGIES

"
YOUNG
AGILE. LEAN
COMPETITIVE
"

21st Century enterprises cannot overlook the importance of continuous reinvention, the key to sustained competitive advantage in a constantly evolving business landscape.

STTL's customers today are undergoing an unprecedented change and transformation in their businesses led by forces such as Digital, Consumerization of technology, Industry platform disruptions, and competition from new age companies across industries

07

STTL ACCELERATING THE JOURNEY TOWARDS
NEW HORIZONS WITH AN INNOVATIVE MINDSET

Silver Touch TECHNOLOGIES

STTL was founded in 1995 with a view to deliver our clients with the optimum Information Technology Solutions in the fields of Software Development, ERP Solutions, E-Governance and System Integration.

STTL is recognized for its comprehensive portfolio of services, strong quality processes, rich experience in managing clients and great transformational capabilities across various business verticals enable STTL to align IT strategies to business goals.

CMMi Level 5 Quality Certification , ISO 27001 Security Certification, ISO 20000 Service Certification & ISO 9001:2000

STTL has now grown to a mid-size company with its global clientele, and have subsidiaries at UK and USA

STTL has inked domestic and international alliances and Joint Ventures which has enabled the Company to expand its geographical reach and create diverse clientele.

Empaneled with Govt. of India - NIC, NICSI & Various State Governments

08

STTL MILESTONES

1995 – 2000

- Received 1st order from Government of Gujarat
- Solution development for Y2K
- T5P Empanelment
- ISO 9001: 2008 Quality Certification

2001 – 2005

- IBM & Microsoft Premier Partnership
- Web empanelment with Government of Gujarat
- Vision 2000 Accounting Package
- Share transfer software product

2006 – 2010

- CeBit International Trade Fair Exhibit
- First offshore order from Europe & USA
- Commenced UK Operations with a 100% Subsidiary
- Implemented IITS Project for Labor & Legal Department –
- Goa CMMi level 3 Quality Certification

09

STTL MILESTONES

2011 – 2016

- Received CMMi level 5 Certification
- Received ISO 27001 & ISO 2000 Certification
- Setup branches/offices in New Delhi & Mumbai
- Commenced operations in the USA through a WHO subsidiary Executed multiple orders of INR 100 mn+
- Begin ODC operations in USA, Europe

2011 – 2016

- Maiden listing in the Indian Capital Market (NSE Emerge) on 1st December, 2017
- Milestone of revenues surging INR 1500 mn+ accomplished

10

Mr. Vipul Thakkar – Chairman & Managing Director

Mr. Vipul Thakkar is the Chairman & Managing Director of Silver Touch Technologies Ltd. He holds a Bachelor's Degree in Computer Engineering with a Masters in Business Administration and has over 22 years of experience in E-governance and Software Solutions. He has started his career with a leading IT company and soon decided to start his own venture. He founded Silver Touch in 1995 with likeminded friend, Mr. Jignesh Patel for deliverance in IT Solutions and Services and was joined later on by Mr. Minesh Doshi and Mr. Palak Shah. He is a keen observer of technology results and a firm believer in the potential around him. He has developed a remarkable foresightedness with regard to new developments in technology which has helped him to bring the company to its current level of performance and scale.

Mr. Thakkar is a true technology leader and always encourages young talent. Due to his sheer dedication and devotion, Silver Touch has grown by leaps and bounds.

Mr. Thakkar has overall experience of 22 years in E-Governance and Software solutions and Networking. He is currently looking after Finance & Administration of the Company.

Mr. Jignesh Patel – Whole-Time Director

The success of a visionary can only be realized through well managed operations, and that's exactly what Jignesh Patel brings to Silver Touch. He is Diploma in electronics engineering. He started his career at HCL Ltd. and then joined with other founding directors of Silver Touch to create the venture from the formative stage. From a humble beginning of hardware and software sales, today Silver Touch has reached its present mature stature due to Mr. Patel's efforts and hard work with large clients, always seeking to understand their requirements and creating optimal solutions. Mr. Patel specializes in designing and implementing large networks including LAN and WAN. His passion is to grow big by maintaining the highest possible quality, which has made Silver Touch a premium Business Partner of IBM, CISCO, Microsoft, Oracle and SAP.

Mr. Jignesh Patel has overall experience of 22 years in IT infrastructure sales & service.

Mr. Palak Shah – Whole-Time Director

Mr. Palak Shah is a software engineer who joined Silver Touch to share the vision of Mr. Vipul Thakkar. He has a specialization in Information Systems Planning and executing large software projects on the Internet. He has pioneered the development of e-Governance projects for various government agencies. He leads the technical software team at Silver Touch and oversees all software development projects. Many of Silver Touch's software products, such as School Management Software, Point of Sale for Textile Retail Outlets, Human Resources Management Systems, and Asset Management Systems, are the a result of his creative brilliance.

Mr. Palak Shah has overall experience of 21 years in Information Systems Planning and executing large software projects on the Internet and in E-Governance Project. He is currently looking after software development & finance.

Mr. Minesh Doshi – Whole-Time Director

Mr. Minesh Doshi is a qualified Computer Engineer and a technology professional with profound experience in process and quality management, software engineering, project and operations management and human resources management.

He started his career with INFLIBNET, a Government of India undertaking. He has acquired expertise in driving quality management initiatives and in implementation of quality principles and process standards.

A keen planner and strategist, Mr. Doshi has demonstrated initiative and leadership in driving organizations on the technology and engineering front with an intensive focus on total quality management. His core competency lies in business development, and he has initiated new business units in software/ITeS projects, bringing to bear his vast experience in contract management, building complex business deals, costing and presales.

Working closely with the Government of Gujarat's e-Governance drive, he has successfully implemented many software modules including complete automation of 18 Municipal Councils, Technical Examination Board, Labour & Employment, and Government Printing & Stationary etc.

Mr. Doshi has overall experience of 21 years in experience in process and quality management, software engineering, project and operations management and human resources management. He is currently looking after Business development and Human resource department.

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E-GOVERNANCE

We are serving citizens needs while working on government projects for more than two and a half decades. Our E-Governance service practices include a vast array of services.

2000+
Projects Delivered

SOFTWARE SERVICES

Using the latest technology, we develop applications that will help you achieve thoroughly an insightful and efficient way of working. The possibilities are endless.

1000+
Applications Develped

SYSTEM INTEGRATION

Silver Touch understands that system integration is crucial to enable the business to support today's digital agenda. It demands solutions that securely interface and connect from a mobile office into the enterprise, enabling you to categorize and manage the real-time flow of information that's so essential to flexible business operations. We work with our clients to enable business change, thus evolution.

10000+ 500pb
Cores Develped   Storage Capacity Delivered

DIGITAL TRANSFORMATION

Digital Transformation is an integration of digital technologies into various business and technology areas. It's a kind of cultural change that requires continuity challenge and an imperative business model. Moreover, it closes the gap between how the digital customer would expect and what actually it delivers.
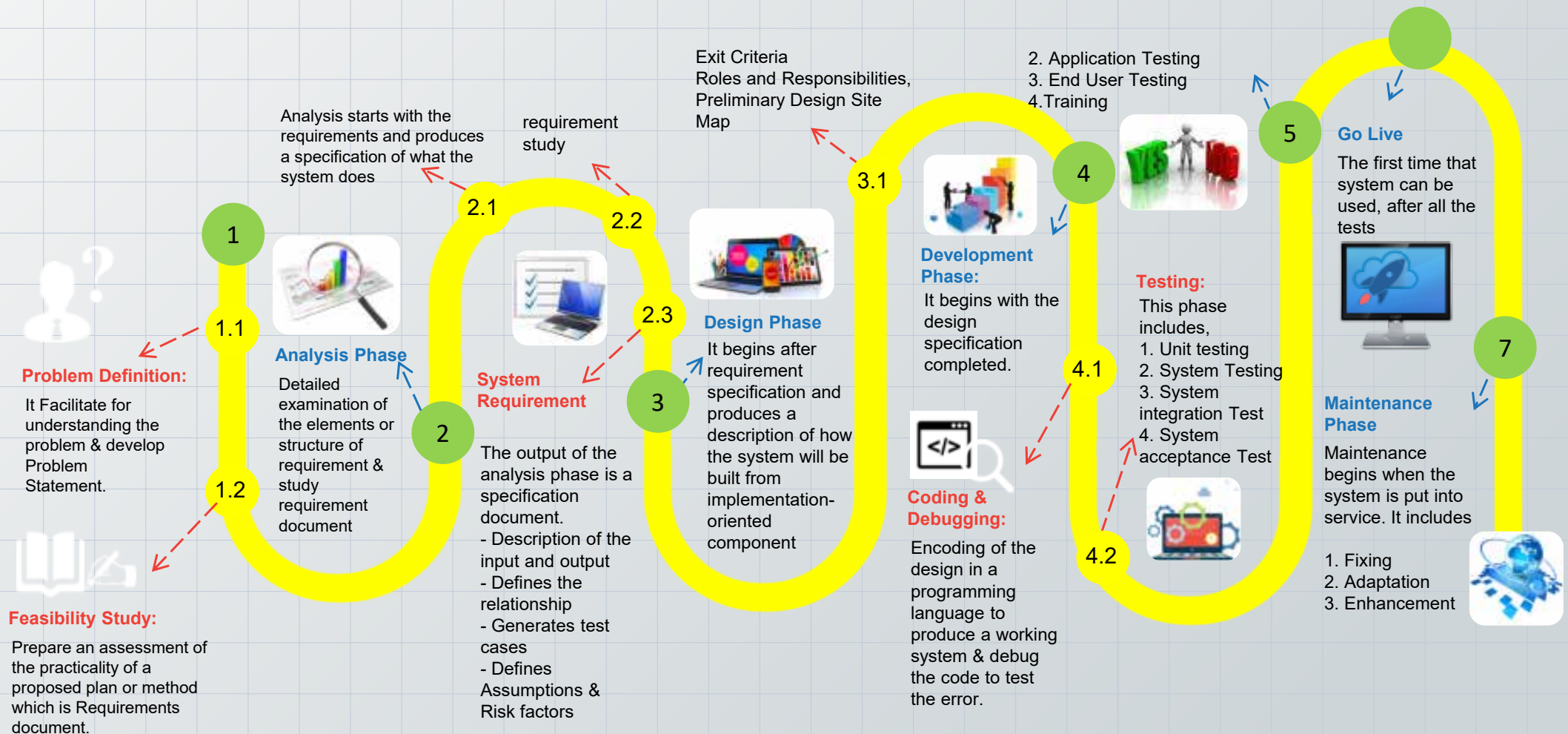
Use the Digital Transformation approach to create, plan and innovate application. Become a digital enterprise within your organization and deliver your first app with leveraging the cloud platform. The companies are struggling with technology to innovate and grow the product evolution with changing the customer preferences.

SAP SOLUTIONS

With an extensive SAP portfolio of 125+ Projects Globally and a thorough understanding of business processes,Silver Touch Technologies works with its customers to uncover their business potentials that drive growth,improves ROI and lowers risk.

BUSINESS MODEL
OFFERING

1

1.1

1.2

Problem Definition:

It Facilitate for understanding the problem & develop Problem Statement.

Feasibility Study:

Prepare an assessment of the practicality of a proposed plan or method which is Requirements document.

Analysis starts with the requirements and produces a specification of what the system does

2.1

Analysis Phase

Detailed examination of the elements or structure of requirement & study requirement document

2

requirement study

2.2

2.3

System Requirement

The output of the analysis phase is a specification document.
- Description of the input and output
- Defines the relationship
- Generates test cases
- Defines Assumptions & Risk factors

Design Phase

It begins after requirement specification and produces a description of how the system will be built from implementation-oriented component

3

Exit Criteria
Roles and Responsibilities, Preliminary Design Site Map

3.1

Development Phase:

It begins with the design specification completed.

Coding & Debugging:

Encoding of the design in a programming language to produce a working system & debug the code to test the error.

4

2. Application Testing
3. End User Testing
4.Training

4.1

4.2

Testing:

This phase includes,
1. Unit testing
2. System Testing
3. System integration Test
4. System acceptance Test

5

Go Live

The first time that system can be used, after all the tests

7

Maintenance Phase

Maintenance begins when the system is put into service. It includes

1. Fixing
2. Adaptation
3. Enhancement

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SECTORS CATERED

Banking

Corporate

E-Commerce

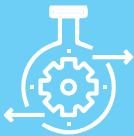Education

E-Governance

Entertainment

Fashion

Healthcare

HR

Manufacturing

Research

Transport

Travel

Wholesale

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SUSTAINABILITY HIGHLIGHTS
RECOGNITIONS, AWARDS & ACCOLADES

SME Business Excellence Award
for IT & IT Enabled Services
2018

Channel World Premier 100
The Imaginative 100
2018

GESIA 7th Annual Award For Excellence
Best System Integrator Company
2016

IPTV Partners Leadership Award
2016

CRN Challenges - Award
Awarded as India's best System Integration
2013

Oracle Partner Network
Strategic Deal Partner Excellence Award
2013

SAP Business One Forum
Best Implementation Partner - West Award
2012

Partner Leadership Award 2019
Best System Integrator in
Government Vertical

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TO RECKON WITH;
BRANDED CLIENTELE

DOMESTIC & GOVERNMENT CLIENT

1. Inspector General of Registration (IGR)
2. Commissioner of Transport (CoT)
3. Ministry of Textiles
4. NHPC
5. Gujarat UrjaVikas Nigam Ltd
6. ONGC
7. Ministry of External Affairs
8. Haj Committee of India
9. UP-NRI Department
10. Ministry of Tourism- Government of India
11. Haryana State Industrial and Infrastructure Development Corporation (HSIIDC)
12. Gujarat Informatics Limited
13. RailTel
14. General Insurance Corporation of India

17

TO RECKON WITH;
BRANDED CLIENTELE

INTERNATIONAL CLIENT

1. Vagaro- USA
2. Invidasts- USA
3. Sysguaro- USA
4. Clarion Insurance Company- USA
5. Mastertek Consulting- USA
6. ETurns Powered- USA
7. E4hats.com Inc- USA
8. Fashion Snoops- USA
9. London Pilsner- USA
10. Olive e-Solutions LLC- UAE
11. Noble Biocare- USA

12. Flinter- USA
13. Iheadphones- USA
14. Adar Medical Uniforms- USA
15. Apttus- USA
16. CN softnet Inc.- USA
17. Procare Portal LLC- USA
18. Property Store- USA
19. Zyber Cloud- USA
20. Well Told Story - WTS – Africa
21. Novacom Systems Limited- UAE

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INDUSRTY DYNAMICS

INTRODUCTION

The global sourcing market in India continues to grow at a higher pace compared to the IT-BPM industry. India is the leading sourcing destination across the world, accounting for approximately 55 per cent market share of the US$ 185-190 billion global services sourcing business in 2017-18. Indian IT & ITeS companies have set up over 1,000 global delivery centres in about 80 countries across the world.

India has become the digital capabilities hub of the world with around 75 per cent of global digital talent present in the country.

MARKET SIZE

India's IT & ITeS industry grew to US$ 167 billion in 2017-18. Exports from the industry increased to US$ 126 billion in FY18 while domestic revenues (including hardware) advanced to US$ 41 billion.

Spending on Information Technology in India is expected to grow over 9 per cent to reach US$ 87.1 billion in 2018.*

Revenue from digital segment is expected to comprise 38 per cent of the forecasted US$ 350 billion industry revenue by 2025.

INVESTMENTS/ DEVELOPMENTS

Indian IT's core competencies and strengths have attracted significant investments from major countries. The computer software and hardware sector in India attracted cumulative Foreign Direct Investment (FDI) inflows worth US$ 32.23 billion between April 2000 to June 2018, according to data released by the Department of Industrial Policy and Promotion (DIPP).

Leading Indian IT firms like Infosys, Wipro, TCS and Tech Mahindra, are diversifying their offerings and showcasing leading ideas in blockchain, artificial intelligence to clients using innovation hubs, research and development centres, in order to create differentiated offerings.

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GOVERNMENT INITIATIVES

Some of the major initiatives taken by the government to promote IT and ITeS sector in India are as follows:

• The government has identified Information Technology as one of 12 champion service sectors for which an action plan is being developed. Also, the government has set up a Rs 5,000 crore (US$ 745.82 million) fund for realising the potential of these champion service sectors.

• As a part of Union Budget 2018-19, NITI Aayog is going to set up a national level programme that will enable efforts in AI^ and will help in leveraging AI^ technology for development works in the country.

ROAD AHEAD

India is the topmost offshoring destination for IT companies across the world. Having proven its capabilities in delivering both on-shore and off-shore services to global clients, emerging technologies now offer an entire new gamut of opportunities for top IT firms in India. Export revenue of the industry is expected to grow 7-9 per cent year-on-year to US$ 135-137 billion in FY19. The industry is expected to grow to US$ 350 billion by 2025 and BPM is expected to account for US$ 50-55 billion out of the total revenue.

ACHIEVEMENTS

Following are the achievements of the government during 2017-18:

• About 200 Indian IT firms are present in around 80 countries.

• IT exports from India are expected to reach highest ever mark of US$ 126 billion in 2017-18.

• Highest ever revenue was generated by Indian IT firms at US$ 167 billion in 2017-18.

BANKING

The advances in digital technology have changed the approach in most industries. Banking & Finance have been slow in adopting due to the legacy applications in use and mainly due to their high-risk category. The need for better engagement and improved returns on investment is making financial marketers move to the digital platform. 25% of the banking and financial institutions in US alone offer advanced mobile app features to connect with their consumers. The next gen finance and banking institutions offer consistent user experience, as well as stable infrastructure thus differentiating their delivery models.

E-GOVERNANCE

Technology has revolutionized how governments function and interact with the citizens globally. Citizens can connect & communicate, gaining access to information with ease, in a more secure and reliable environment. In the midst of globalization, and emerging technologies, government officials are exploring new ways of connecting with the citizens.

CORPORATE

Enterprises are becoming dynamic, and it's time the employees and the end consumers match footsteps with the changing environment. It is critical to align your business processes with the solutions in order to deliver personalized and more relevant information which can help make quick decisions. There is a need for enterprises to achieve high performance and productivity with reduced operational costs, thus improving the ROI.

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E-COMMERCE

Informed consumers, increased mobility and the increasing demand for convenience are transforming the retail industry as a whole. The buying behavior and changing media habits are adding to this transformation. Technology is gradually integrating the different processes with the help of technology to reduce the risks and operational costs, and improve productivity.

ENTERTAINMENT

There has been an observed change in the media & entertainment consumption habits of the consumer since the digital revolution. With real-time access to digital content like e-books and videos, life for the modern consumer has changed completely. With changing consumption patterns, it's time for media & entertainment to go ahead with innovative IT strategies to keep a track on the changing consumer behavior, and deliver content in real-time for better engagement and conversions.

EDUCATION

Education industry has been continuously investing in technology for improved learning techniques and methodology. The investment soared by 55% in 2014, and is all set to go higher in coming years. According to Global Industry Analysts, the e-learning market should have reached $107 in 2015, and is expected to increase by another 13% by 2017. The ever expanding knowledge ecosystem is all set to unleash the potential of digital learning practices.

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PERFORMANCE DRIVERS
& GROWTH INITIATIVES

STTL is currently working on few product development areas and on emerging technologies and would be looking to expand the product offerings in near future with significant revenue growth

STTL will be looking at strategic tie-ups and acquisition in ERP, cloud software area

STTL is strengthening their presence in PAN India and have specific expansions plans in USA and UK for global market expansion

STTL will grow their core strength areas such as Government & PSU Solutions, Cloud & Product engineering services, ERP & Consulting services

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REVENUE MODEL & REALIZATION'S

INR Mn

SEGMENTAL REVENUES

Software Services

FY16	374
FY17	429
FY18	458

System Integration

FY16	826
FY17	594
FY18	829

E Governance

FY16	173
FY17	121
FY18	313

SAP Solutions

FY16	9
FY17	42
FY18	41
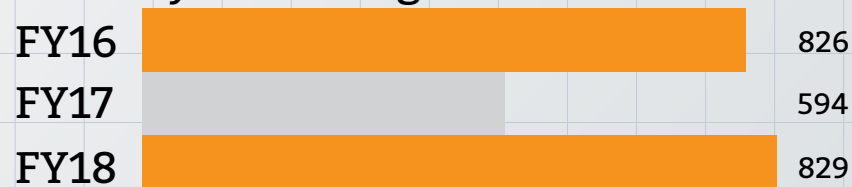
EBIDTA MARGINS %

Software Services

FY16	22%
FY17	22%
FY18	18%

System Integration

FY16	8%
FY17	11%
FY18	10%

E Governance

FY16	25%
FY17	23%
FY18	21%

SAP Solutions

FY16	15%
FY17	19%
FY18	18%

24
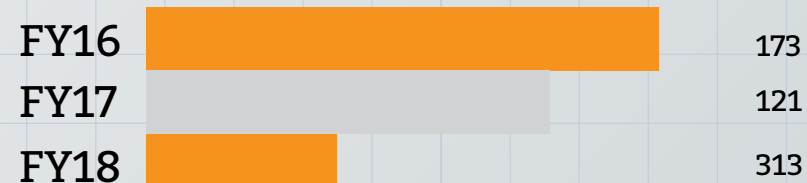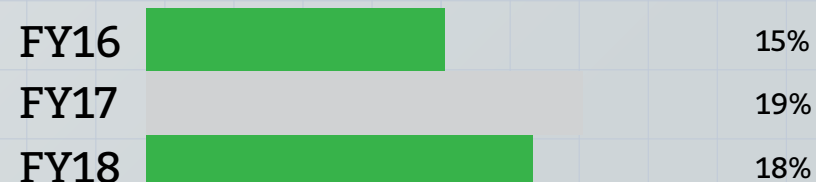
SEQUENTIAL PERFORMANCE

Particulars (INR MN)	FY 19 H1	FY18 H2	Shift %	FY 19 H1	FY 18 H1	Shift %
Revenue from Operations	1,050.30	874.58		1,050.30	765.69	
Other Income	6.41	4.95		6.41	4.33	
Total Revenue	1,056.70	879.53	20.14%	1,056.70	770.02	37.23%
Total Expenses	973.45	774.00		973.45	719.97	
EBITDA	102.38	105.53	-2.98%	102.38	72.67	40.90%
EBITDA Margin (%)	9.7%	12.1%		9.7%	9.4%	
Depreciation	12.14	12.96		12.14	13.16	
Finance Cost	7.00	4.31		7.00	9.46	
PBT with Exceptional Item	83.25	88.26	-5.68%	83.25	50.05	66.34%
Exceptional Items	-	-		-	-	
PBT	83.25	88.26	-5.68%	83.25	50.05	66.34%
Current Tax	22.50	33.94		22.50	18.00	
Deferred Tax	(2.59)	0.45		(2.59)	0.45	
Tax	19.91	34.39		19.91	18.45	
PAT	63.34	53.87	17.57%	63.34	31.60	100.45%
PAT Margin %	6.0%	6.1%		6.0%	4.1%	

PROFIT & LOSS

Particulars (INR MN)	FY16	FY17	FY18
Revenue from Operations	1,382.44	1,186.07	1,640.28
Other Income	8.06	12.66	9.27
Total Revenue	**1,390.50**	**1,198.74**	**1,649.54**
Total Expenses	1,259.30	1,137.50	1,511.24
EBITDA	**131.20**	**136.38**	**178.19**
EBITDA Margin (%)	**9.44%**	**11.38%**	**10.80%**
Depreciation	54.81	43.77	26.12
Finance Cost	31.35	31.38	13.76
PBT with Exceptional Item	**45.05**	**61.23**	**138.30**
Exceptional Items	-	-	-
PBT	**45.05**	**61.23**	**138.30**
Tax	15.05	19.14	52.84
PAT before Minority Interest	**30.00**	**42.09**	**85.45**
Minority Interest	-	-	-
Share of profit of associate	-	-	-
PAT	**30.00**	**42.09**	**85.45**
PAT Margin %	**2.2%**	**3.5%**	**5.2%**
Diluted EPS		7.52	6.78

BALANCE SHEET

Liabilities (INR MN)	FY16	FY17	FY18
Share Capital	55.95	55.95	125.95
Reserve and Surplus	324.26	362.98	525.39
Total Shareholders Fund	380.21	418.93	651.34
Non-Current Liabilities			
Long term Borrowing	47.52	30.65	11.80
Deferred Tax Liabilities	8.18	8.09	8.99
Other Long term Liabilities	5.97	5.31	5.73
Long Term Provision	-	-	-
Total Non Current Liability	61.66	44.04	26.52
Current Liabilities			
Short Term Borrowing	169.61	118.37	-
Trade Payable	306.10	53.43	295.94
Other Current Liabilites	103.77	78.38	108.80
Short Term Provision	38.53	35.66	77.91
Total Current Liabilities	618.01	285.84	482.64
Total	1,059.88	748.82	1,160.51

Assets (INR MN)	FY16	FY17	FY18
Fixed Assets			
Tangible Assets	162.31	165.46	153.80
Intangible Assets	1.72	1.63	1.44
Capital Work in Progress	-	-	2.49
Intangible Assets under development	-	-	-
Total Fixed Assets	**164.03**	**167.08**	**157.73**
Non Current Investment	0.16	1.31	10.56
Long Term Loans and Advances	25.15	29.62	40.73
Other Non-Currents Assets	46.57	31.02	37.34
Goodwill	-	-	-
Total Non Current Assets	**235.90**	**229.03**	**246.36**
Current Assets			
Current Investment	-	-	-
Inventories	55.86	16.51	30.11
Trade Receivable	603.95	340.33	641.50
Cash & Cash Equivalent	51.44	56.21	128.42
Short term loans and Advances	112.74	106.74	114.13
Other Current Assets	-	-	-
Total Current Assets	**823.98**	**519.79**	**914.15**
Total	**1,059.88**	**748.82**	**1,160.51**

Silver Touch TECHNOLOGIES

STTL delivers a solid growth driven by services across Verticals and Geographies, reporting 28% Y-o-Y growth in Sales mainly on the back of larger ticket size orders, 30.65% Y-o-Y growth in EBIDTA and 103% Y-o-Y growth in profit after tax for 6MFY19. The growth was led by spurt in business growth in E- Governance and Software Services.

The systems integration business grew 40%, SAP solutions business grew 23% and software services business grew 7% on a yearly basis, with the company expanding its product portfolio and its existing capacities, it is expected to continue its steady growth.

STTL continues its strong deal win momentum, signing transformational deals this quarter, which are a mix of services across all our service lines. These deals were led by sectors such as Financial Services, Technology & Services and Manufacturing.

Further, STTL is currently working on scale-ups in employee utilization of the existing manpower resources and addition of newer resources for newer projects/products.

Operating Cash Flow / Net Income conversion at 95% (on LTM basis).

STTL currently has an ROCE of 21% compared to its ROCE 3 years ago, which was 12% indicating that the free cash flows has been prudently utilized for growth strategies.

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Revenue: revenues to increase at 25% CAGR over FY18-21E; earnings to grow at 30% CAGR, this growth can be mainly attributed by growth driven in the e-governance sector.
Operating Margin (EBIT): FY'19 expected Operating Margin (EBIT) range is from 11% to 12% & EPS accretion of ~25% expected.

Growth in the E governance business from increased and effective utilization as it will be replicating models which have already been developed for varied agencies and government bodies.
STTL is well positioned in the global market with marquee customer base, robust margins, strong balance sheet and diversified product portfolio.

$500 Mn plus market opportunity in large growing market areas like artificial intelligence, software services and E governance which are strategic segments for STTL

STTL proposes to grow in an organic manner but may look at opportunities to buy or collaborate or do a strategic tie up (in ERP, AI, Business Transformation) with smaller companies that provide services which are complementary in nature and/or if there are significant growth opportunities, acquisition if any, would be smaller in nature and the ideal size could be in the range USD 1-5million.

KEY MESSAGES

Silver Touch TECHNOLOGIES

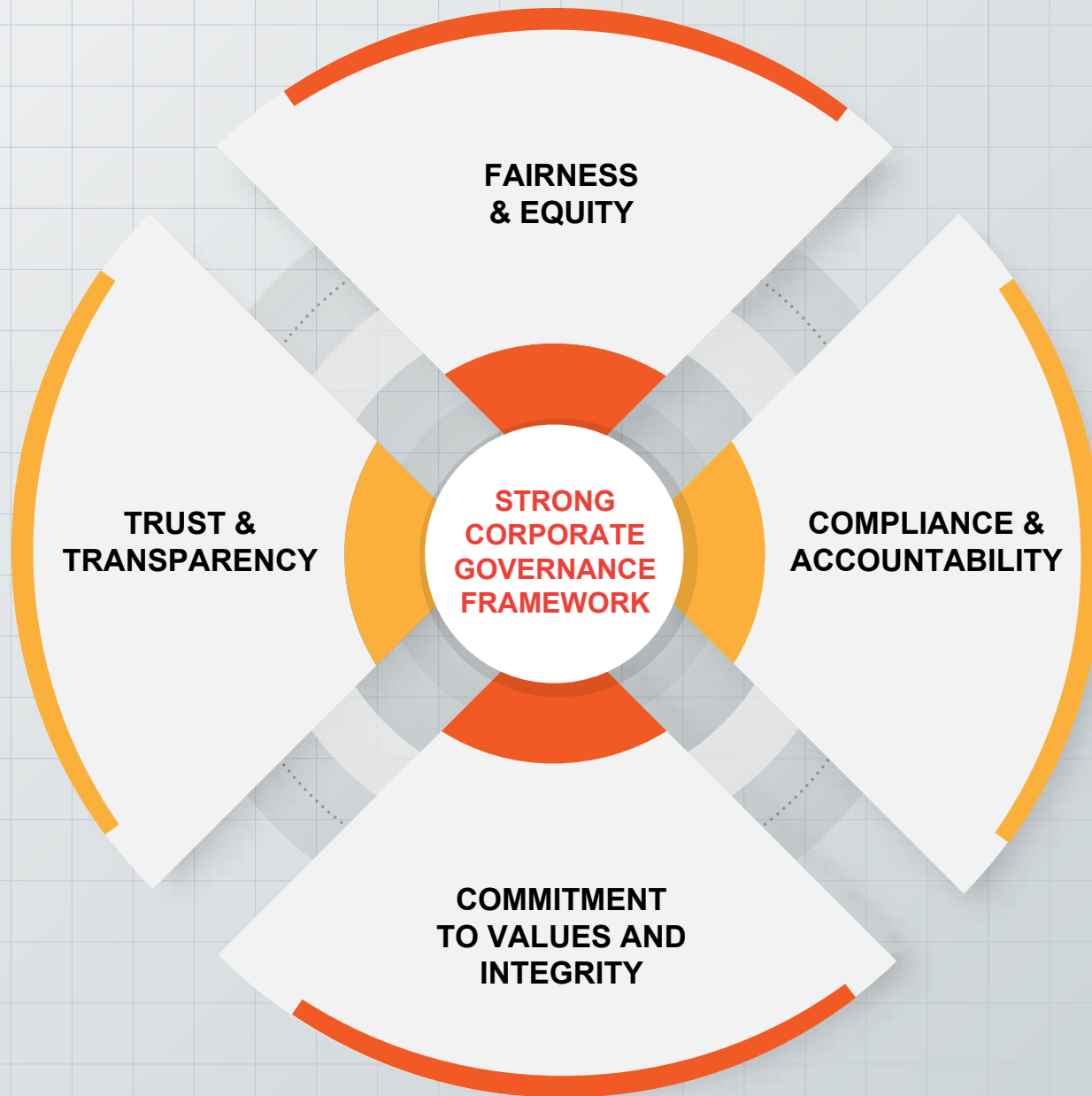STTL has successfully executed various projects in India and globally including USA & UK

Additionally, STTL has partnered with several domestic and international partners on Joint Venture basis which has enabled the Company to expand its geographical reach and create diverse clientele across domains, across technologies, and across geographies

STTL is strengthening its focus on E - Governance, in an endeavor to become the most trusted government partner & services provider

STTL has recorded a growth of 35% in last financial year i.e. FY18 and expecting to record similar growth trend in this fiscal as well

STTL believe in organic growth of the organization, STTL's growth strategy would be multi-fold.

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FAIRNESS & EQUITY

TRUST & TRANSPARENCY

STRONG CORPORATE GOVERNANCE FRAMEWORK

COMPLIANCE & ACCOUNTABILITY

COMMITMENT TO VALUES AND INTEGRITY

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THANK YOU

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